

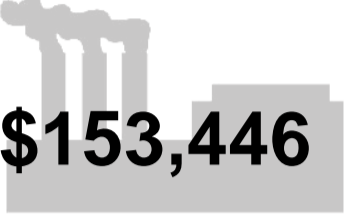



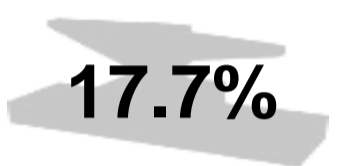
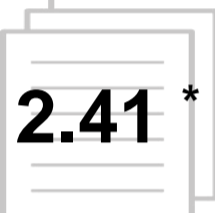



## Southwestern Pennsylvania Manufacturing Scorecard: 2018



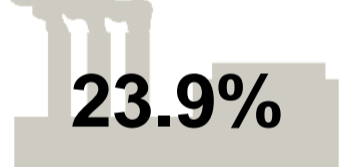

### 2017 Gross Domestic Product

 <p>4<sup>th</sup></p>	<p>...largest industry in the Pittsburgh MSA in terms of gross regional product (\$13.1B). Between 2016 and 2017, Pittsburgh manufacturing gross product increased ...</p>	 <p>3.7%</p>
 <p>\$153,446</p>	<p>...gross domestic product per manufacturing employee, below the Pennsylvania GDP per manufacturing employee. Since 2016, gross regional product per manufacturing employee has increased ...</p>	 <p>3.3%</p>



### 2017 Employment

 <p>91,582</p>	<p>...manufacturing employees. This accounts for 7.8% of the total employment. Though long term manufacturing employment has declined, between 2016 and 2017, employment in manufacturing increased ...</p>	 <p>0.5%</p>
 <p>17.7%</p>	<p>...of manufacturing employment is in Fabricated Metals. In addition, the concentration of Primary Metals employment is nearly ...</p>	<p>4x the national average</p>
 <p>2.41 *</p>	<p>... jobs are supported directly or indirectly by each manufacturing job in the region, which is approximately ...</p>	 <p>220,000+ jobs</p>

### 2017 Establishments

 <p>2,823</p>	<p>...manufacturing establishments. This ranks the Pittsburgh Region 18th among all metropolitan areas (Pgh MSA is 23rd). The concentration of manufacturing establishments in the region exceeds the nation by...</p>	 <p>19%</p>
 <p>23.9%</p>	<p>...of establishments manufacture Fabricated Metal, the most of any sector. While still small, Beverage and Tobacco Product manufacturers has the largest increase in establishments in 2017, increasing by 17 locations, for a growth rate of...</p>	 <p>34.7%</p>


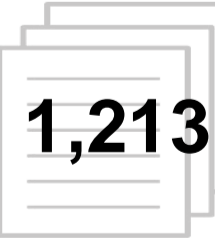
### 2017 Wages

 <p>\$62,342</p>	<p>...average annual wage for manufacturing employees. This is 15.6% <b>higher</b> than the average job in Southwestern Pennsylvania. Manufacturing wage growth in the region was comparable to the nation with an increase of...</p>	 <p>4.2%</p>
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### 2017 Exports

 <p>\$9.3 B</p>	<p>...billion in exports. Among all metropolitan areas, the Pittsburgh MSA is the 7<sup>th</sup> largest Primary Metal exporting region</p>	 <p>7<sup>th</sup></p>
 <p>23.6%</p>	<p>...of all Pennsylvania merchandise exports, even though Pittsburgh MSA only has 16.3% of the state's manufacturing employment. Of total manufacturing exports, Primary Metal accounted for ...</p>	 <p>19.3%</p>

### 2017 Expansions

 <p>35</p>	<p>...announced manufacturing expansions. These expansions are expected to generate an average of 40 jobs each. In all, manufacturing expansions in 2017 expected to create 1,213 jobs.</p>	 <p>1,213</p>
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**Note:**

Although data may reflect different years, all data is based on the most recent releases.

\* Data reflects Q2 2018

Source s: Bureau of Labor and Statistics, Quarterly Census of Employment and Wages; Bureau of Economic Analysis; U.S. Department of Commerce, International Trade Administration; Pittsburgh Regional Alliance internal tracking of company expansion announcements.

Prepared by the Pittsburgh Regional Alliance.