## Southwestern Pennsylvania Manufacturing Scorecard: 2018

### 2017 Gross Domestic Product

- **4th largest industry in the Pittsburgh MSA in terms of gross regional product** ($13.1B). Between 2016 and 2017, Pittsburgh manufacturing gross product increased by **3.7%**.

- **$153,446** gross domestic product per manufacturing employee, below the Pennsylvania GDP per manufacturing employee. Since 2016, gross regional product per manufacturing employee has increased by **3.3%**.

### 2017 Employment

- **91,582** manufacturing employees. This accounts for 7.8% of the total employment. Though long term manufacturing employment has declined, between 2016 and 2017, employment in manufacturing increased by **0.5%**.

- **17.7%** of manufacturing employment is in Fabricated Metals. In addition, the concentration of Primary Metals employment is nearly 4x the national average.

- **2.41** jobs are supported directly or indirectly by each manufacturing job in the region, which is approximately **220,000+ jobs**.

### 2017 Establishments

- **2,823** manufacturing establishments. This ranks the Pittsburgh Region 18th among all metropolitan areas (Pgh MSA is 23rd). The concentration of manufacturing establishments in the region exceeds the nation by **19%**.

- **23.9%** of establishments manufacture Fabricated Metal, the most of any sector. While still small, Beverage and Tobacco Product manufacturers has the largest increase in establishments in 2017, increasing by 17 locations, for a growth rate of **34.7%**.

### 2017 Wages

- **$62,342** average annual wage for manufacturing employees. This is 15.6% **higher** than the average job in Southwestern Pennsylvania. Manufacturing wage growth in the region was comparable to the nation with an increase of **4.2%**.

### 2017 Exports

- **$9.3 B** billion in exports. Among all metropolitan areas, the Pittsburgh MSA is the 7th largest Primary Metal exporting region. **7th**

- **23.6%** of all Pennsylvania merchandise exports, even though Pittsburgh MSA only has 18.3% of the state's manufacturing employment. Of total manufacturing exports, Primary Metal accounted for **19.3%**.

### 2017 Expansions

- **35** announced manufacturing expansions. These expansions are expected to generate an average of 40 jobs each. In all, manufacturing expansions in 2017 expected to create 1,213 jobs. **1,213**

**Note:**
Although data may reflect different years, all data is based on the most recent releases.
* Data reflects Q2 2018

**Source:** Bureau of Labor and Statistics, Quarterly Census of Employment and Wages; Bureau of Economic Analysis; U.S. Department of Commerce, International Trade Administration; Pittsburgh Regional Alliance internal tracking of company expansion announcements.
Prepared by the Pittsburgh Regional Alliance.